

# Trends & Long Term Concepts

## Spectrum Policy Forum Webinar

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06 October 2020



# Global Satellite Investment and Spectrum Implications

## Trends: Safety & Operational efficiency → Autonomy



## Air Transport and BVLOS Drone Operations enabled by satellite

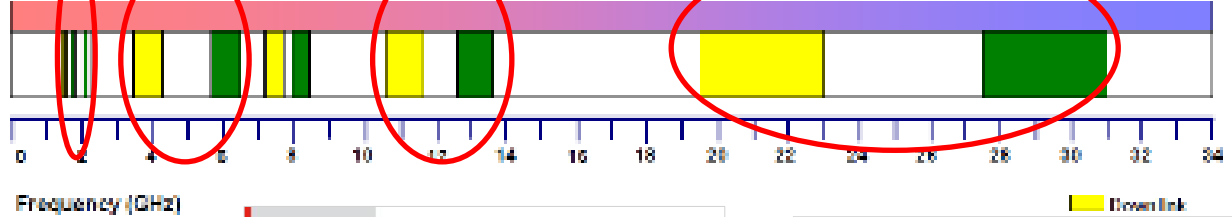


## Road Transport – Future of Mobility

The drive for autonomy will require ubiquitous and resilient connectivity across the entire road network

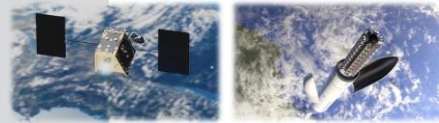


## Commercial Satellite Bands



## Megaconstellations: OneWeb

6 initial spacecraft in orbit on Feb 19<sup>th</sup> 2019



First constellation deployment of 648 x145kg satellites  
18 planes of 36 satellites, 1200km altitude, 86.4 degrees  
Initially Ku band – plans for additional 2000 V-band

08/12/2019

CATAPULT Satellite Applications

## Global Xpress

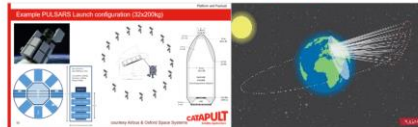
GX1 – GX10B

Scheduled launches of GX fleet



## Fully Integrated 5G- Satellite Comms Services

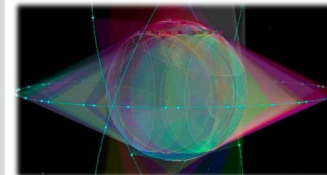
**Problem Space:** Mobile data services are transforming the global economy, but cost of terrestrial infrastructure rollout is exacerbating the digital divide



**Solution Space:** Deploying high-capacity regional satellite systems using synthetic aperture (sparse-array) concepts in geo-stationary orbit allows spectrum re-use and delivers high performance services even to handheld devices

## MEO constellations– SES O3B mPOWER – arctic coverage

SES extends O3B coverage to include arctic regions with its new satellites



22 new high-power satellites scheduled for launch in 2021.

CATAPULT Satellite Applications

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Satellite Applications

**Global Xpress**  
GX1 - GX10B

Scheduled launches of GX fleet

11 satellites in the fleet, all in geostationary orbit (GEO)

**inmarsat**  
The mobile satellite company

12/1/2020

Source: RR and VTT Future Bridge

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Satellite Applications



# Trends: Safety & Operational efficiency → Autonomy

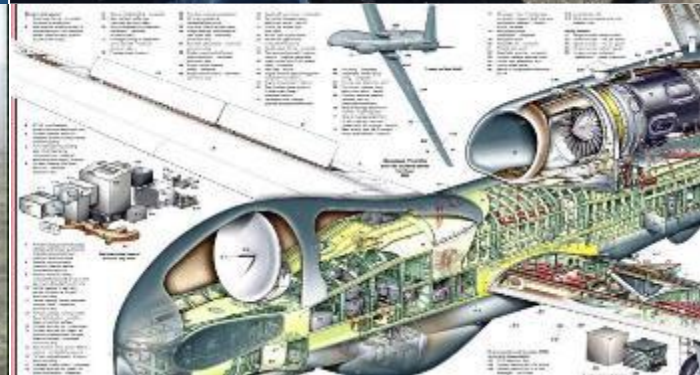


Source: RR and VTT Future Bridge

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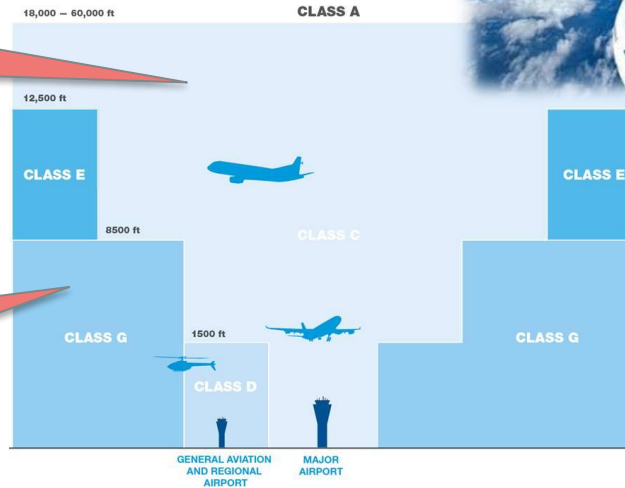
# Air Transport and BVLOS Drone Operations enabled by satellite



# Air Transport Airspace Management → Future of Flight

Existing  
Managed  
Air-spaces

Exciting New  
Future Air-  
spaces of  
Opportunity



12/1/2020



# Road Transport – Future of Mobility

The drive for autonomy will require ubiquitous and resilient connectivity across the entire road network



# Global Xpress

## GX1 - GX10B

Scheduled launches of GX fleet

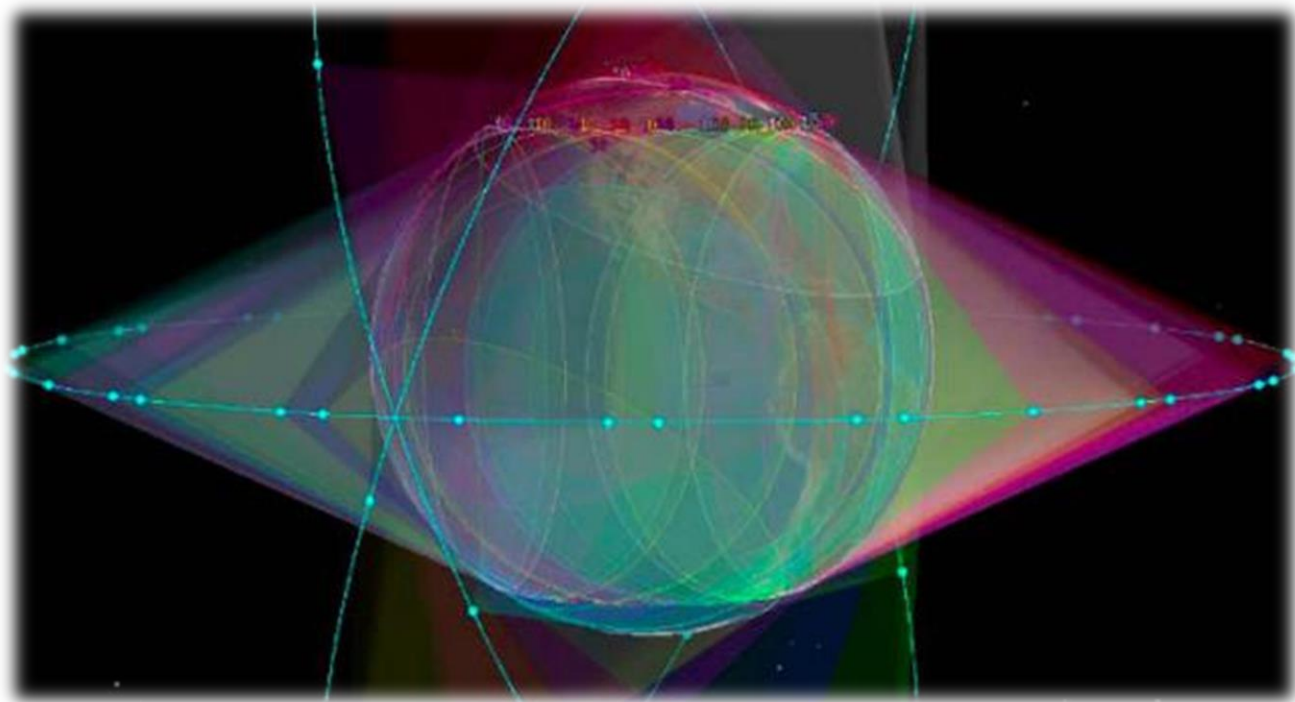


Please note that these  
are indicative positions



# MEO constellations– SES O3B mPOWER – arctic coverage`

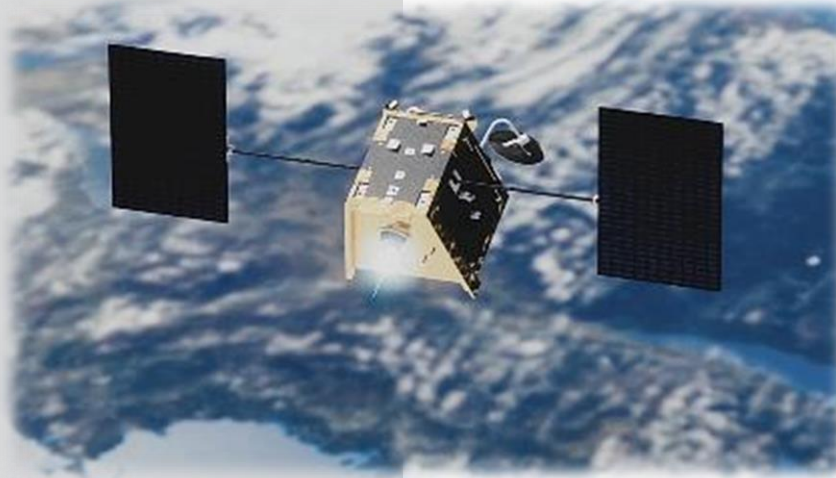
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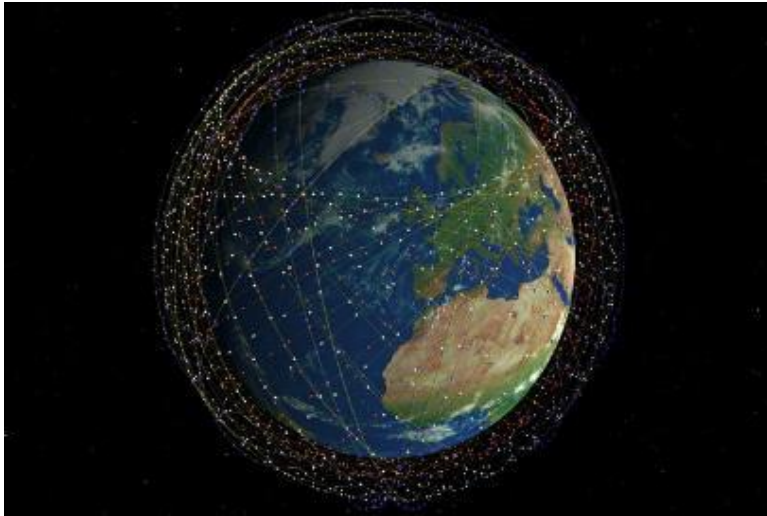
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# High Availability Positioning Services for CAV

**Problem Space:** High accuracy GNSS positioning require long acquisition time and is sensitive to interference and environmental factors. CAV requirements onerous.



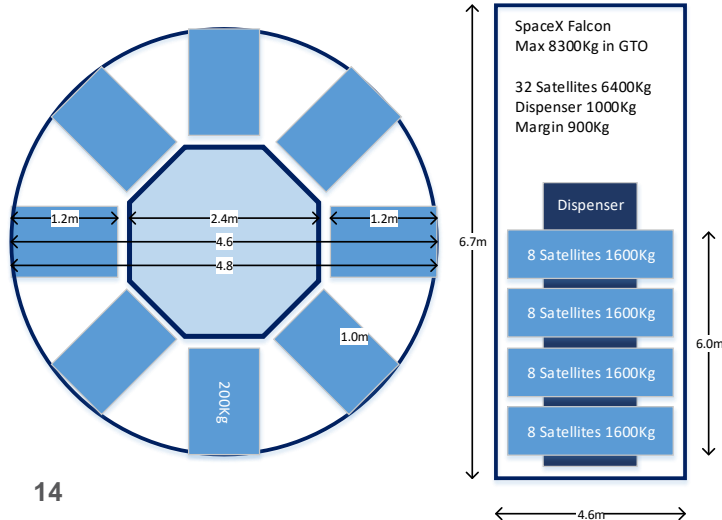
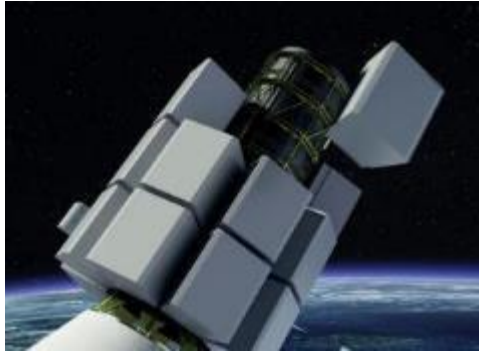
**Solution Space:** Mega-constellations generate high-power wide-band signals that when combined with calibration systems and specific antenna technology can provide high-accuracy resilient positioning solution for autonomous vehicles.

**Problem Space:** Mobile data services are transforming the global economy, but cost of terrestrial infrastructure rollout is exacerbating the digital divide

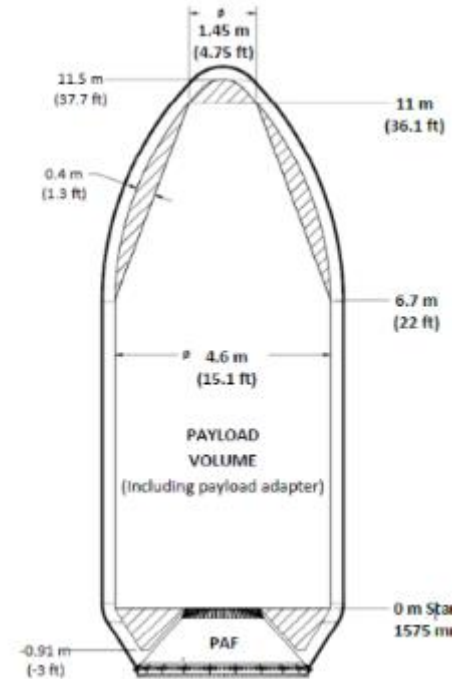
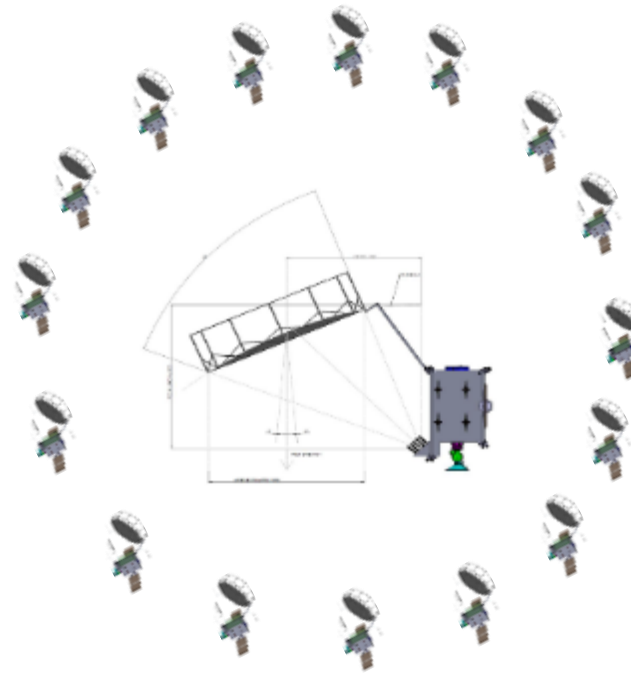


**Solution Space:** Deploying high-capacity regional satellite systems using synthetic aperture (sparse-array) concepts in geo-stationary orbit allows spectrum re-use and delivers high performance services even to handheld devices

# Example PULSARS Launch configuration (32x200kg)



14



courtesy Airbus &amp; Oxford Space Systems

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