

# Shared Access Licence Review-Update

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### Shared Access headlines

### Uptake so far

- 1676 licences on issue
- Most new licences continue to be in 3.8-4.2 GHz band.

### **Developments**

- Consultation on 26 & 40 GHz award (including SA) closed 22 May.
- Shared Access CFI closed 16 May.
- Poland has announced it is going to allocate 3.8-4.2 GHz for local/private mobile in a similar way to the UK. This follows on from Norway.
- Spectrum sandbox workshop took place on 16<sup>th</sup> February, 2023

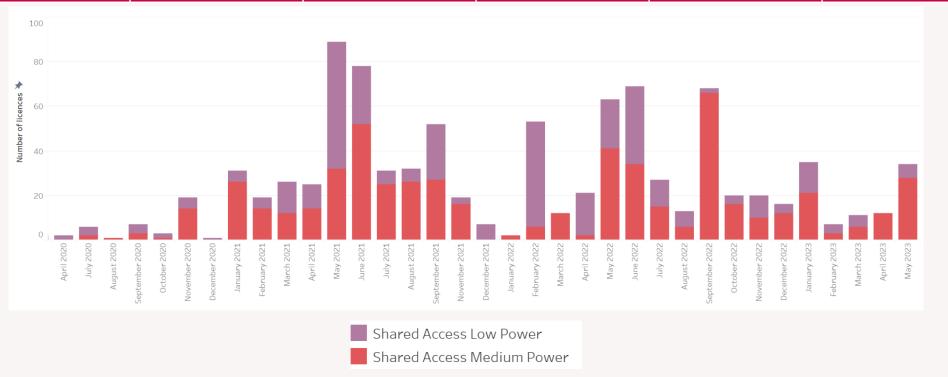
#### **Future**

- Continuing to explore potential options for spectrum sandboxes
- Analysis of Call for Input responses

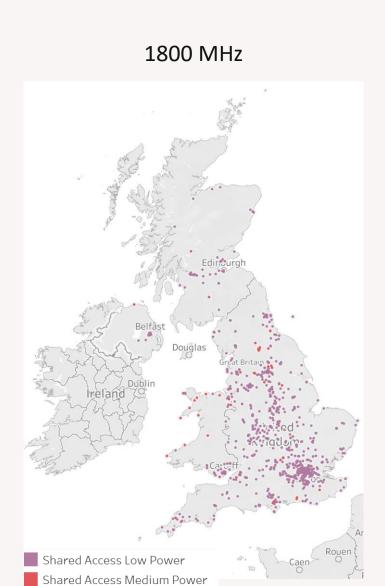
# Shared Access Licence uptake

# Uptake

	1800 MHz	2390-2400 MHz	3.8-4.2 GHz	26 GHz	Total
Low Power	893	32	184	1	1110
Medium Power	95	-	470	-	565
Total	988	32	654	1	1676



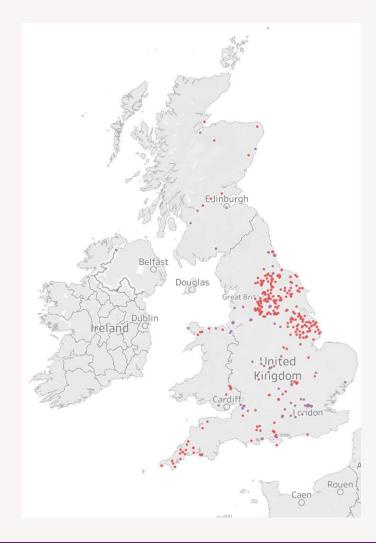
## Licence distribution



2390-2400 MHz



3.8-4.2 GHz



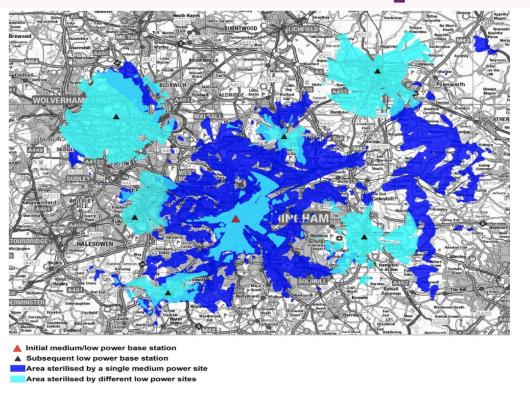
# Shared Access Licence CFI

### Demand



- Future Demand
- ✓ Future Use Cases
- Elements of use cases that challenge the current framework

### Power Levels and Exceptions



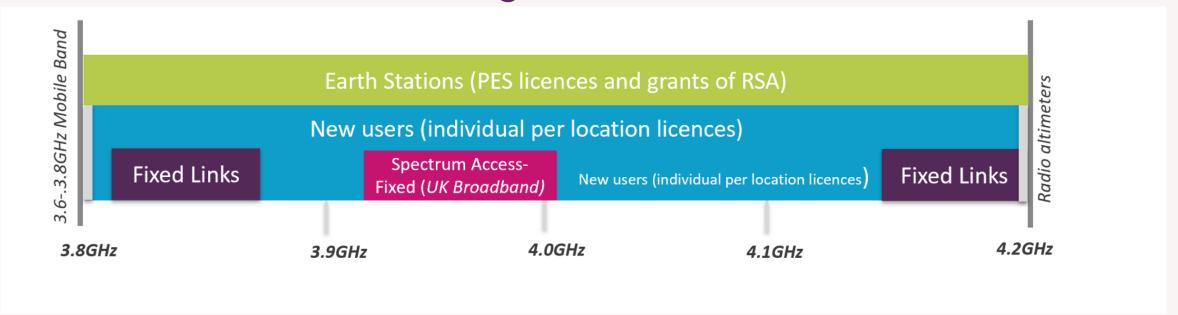
This image shows a hypothetical initial Shared Access base station (red) in Birmingham city centre, at medium power (dark blue) and low power (light blue).

The medium power sterilisation area would preclude the additional 6 low power base stations (in black).

Note that the gaps in the area sterilised by the medium power base station reflect the impacts of terrain and clutter.

- Restrictions on medium power in urban areas
- ? Scenarios where using a higher operating power may bring benefits
- Exceptions Process

## Coexistence and Licensing



Ease of licence application

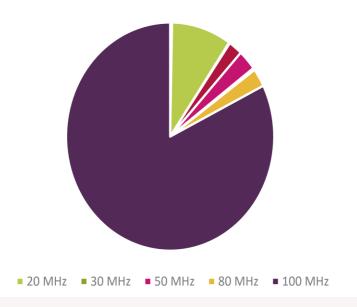
Coordination approach

New technologies that can support coexistence

General comments

# **Equipment and Spectrum Supply**

Figure 1.5: Analysis of the bandwidths (in MHz) of issued licences in 3.8-4.2 GHz<sup>9</sup>



We have seen a significant demand for large bandwidths, compared with the smaller 20-40 MHz we anticipated might be most common in our initial statement.

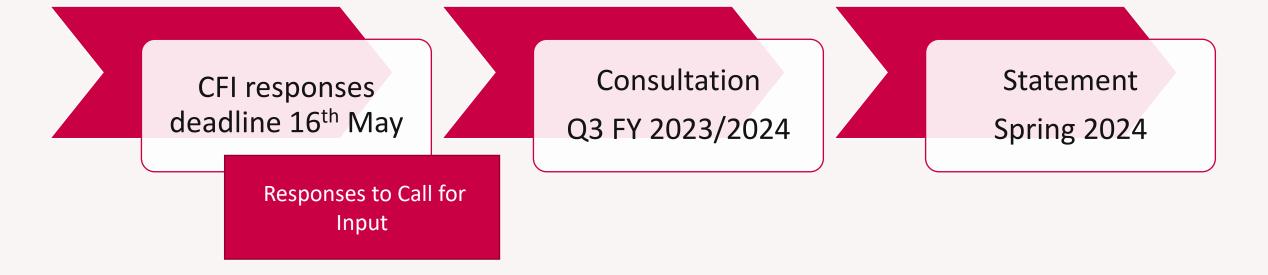
We also know that some vendor equipment may not currently support the full 3.8-4.2 GHz band (though believe this situation is improving).

When combined with pre-existing users of the band, we are considering if this may leave new users with limited room for manoeuvre in some areas

### **Equipment availability**

Suitability of existing spectrum for use cases + bands we propose to add to the framework

### Shared Access Licence Review Timelines



# **Next Steps**



Reviewing Call for Input responses and continuing engagement with industry and stakeholders where appropriate



Conducting internal analysis and developing consultation position



Publish responses where we can