

SPF KeyNote

David Willis Ofcom Group Director, Spectrum

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Ofcom Spectrum Group

- Quick WRC Reflections
- 2024/25 Plan of Work
- Spectrum Sharing
- Upper 6 GHz
- Fees Review Work
- Sandboxes

WRC – Quick observations



Overall outcomes from WRC-23 were generally positive for UK

Recognition for IMT/RLANs in u6GHz, continued DTT in UHF, space weather, etc...



However, process came under pressure and some aspects were not acceptable

Key decisions taken by only a few behind closed doors

Geopolitics playing a greater role than ever and also significantly influenced WRC agenda items (eg "u6GHz", satellites, and future bands for IMT)

WRC-27 Agenda - 19 substantive agenda items including:

- A wide range of satellite issues satellite dominates the WRC-27 agenda
- An IMT item that cuts across various European/NATO defence and science interests
- Satellite and terrestrial convergence 'direct to device'
- * Items seeking to limit the operation of some services over national territories and 'reserve' orbital slots for the developing world
- * Various science related issues: space weather, sea surface temperature monitoring and lunar communications

Thank You!



Team UK: Industry, Government and Ofcom

24/25 proposed workplan is built on three pillars



Supporting network evolution and convergence





Updating and reviewing the spectrum management framework

- Make more spectrum available for wireless broadband
- Enable next generation spaces services
- Drive spectrum management innovation nationally and internationally to support more efficient use of spectrum
- Support the development of spectrum sandboxes to inform our future policies through real world data
- Enable timely & efficient access to spectrum by ensuring our spectrum management framework continues to supports a varied set of users and events
- Enhancing our operational capabilities to support spectrum users

Proposed Plan of Work Details



Accelerating innovation in spectrum management and sharing

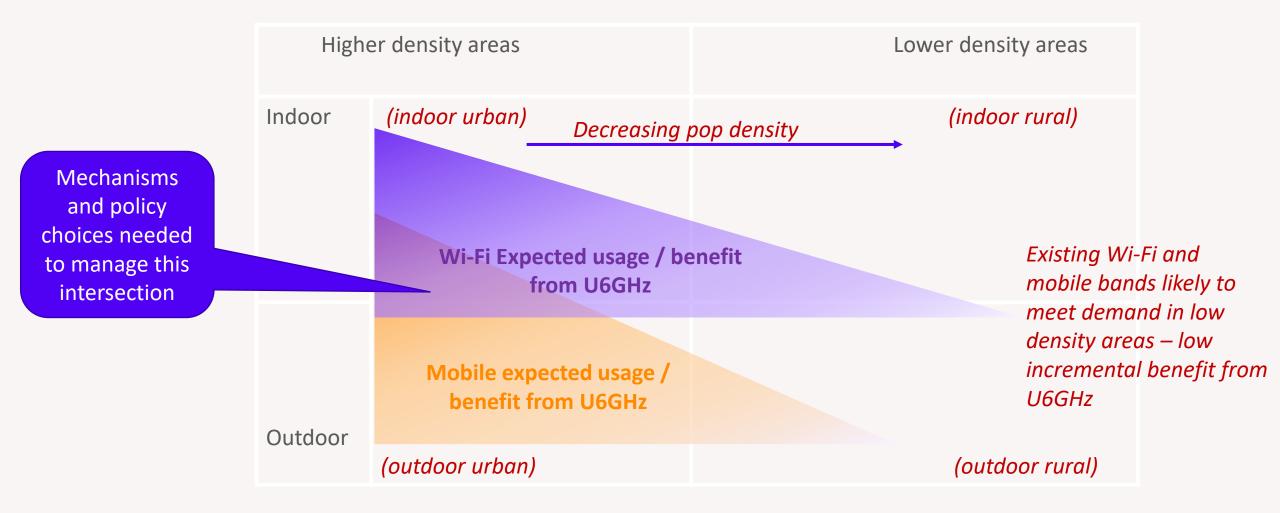
- Award mmWave spectrum (26 and 40 GHz)
- Enable future access to 1.4 GHz
- Future use of Upper 6Ghz
- Wireless broadband evolution
- Impact of fibre on fixed links
- NGSO terminal and gateway access
- Engagement on sandboxes
- Enabling innovative satellite services
- Licensing platform evolution
- Measuring background noise pollution

Updating and reviewing the spectrum management framework

- Licence and process simplification
- Evolution of shared access framework
- Shared rural network compliance

Goal for Upper 6GHz – allow greatest benefits from use of the band for both Wi-Fi and mobile

We want a framework that allows **majority of the benefits from mobile** and **from Wi-Fi / licence exempt** (when compared to either use exclusively)

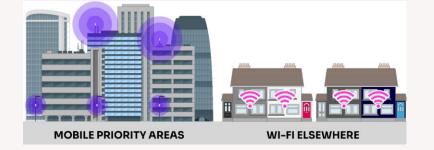


Upper 6GHz - Current state of play



WRC-23 recognised the use of **Wi-Fi** alongside an **IMT** identification for the Upper 6 GHz band

Agreed appropriate levels to protect fixed satellite (EIRP mask)



Electronic Communications Committee

Work underway in ECC PT1 on hybrid sharing between **Wi-Fi** and **mobile**

Very active engagement and support from many European administrations

Constructive engagement and research efforts from many industry players, with new ideas on how to make this work

But still relatively early days – results expected end 2024 / early 2025



Consulted on hybrid sharing between **Wi-Fi** and **Mobile** in 2023

Committed to working nationally and internationally to find suitable coexistence solutions

Expect to consult further during 2024 or early 2025



OUTDOOR USE

INDOOR USE

Looking to sharing to increase spectrum supply and access

Shared Access for Local Networks*

- Increased signal strength
- Denser deployments
- Encouraging collaboration

mmWave for National and Local Mobile

- Rural & Urban
- Nationwide urban assignments via auction
- Local assignments via annual fees

6 GHz for Mobile and Wi-Fi*

- Indoor/Outdoor sharing
- Rural /Urban sharing
- Adaptive to emergent demand

Future innovation and growth will require a "sharing by design" mindset

Terrestrial

Networks

Non-Terrestrial Networks

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Contact

David Willis Group Director, Spectrum David.Willis@ofcom.org.uk

www.ofcom.org.uk

