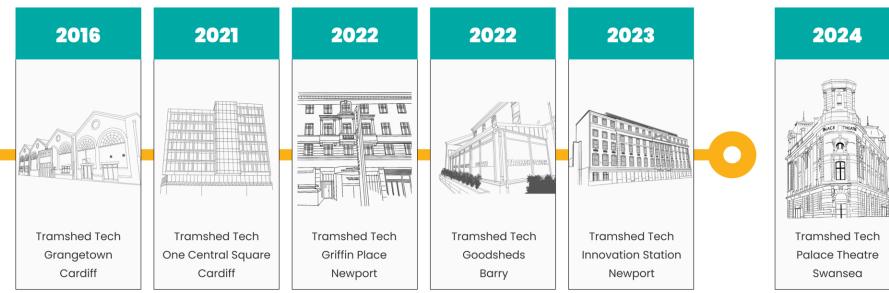


Welcome to Tramshed Tech

LOCATIONS...



THE HOME OF STARTUPS IN WALES



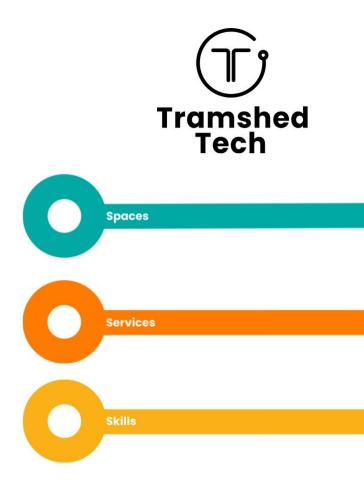
CONNECTED WORKSPACES NEXT-LEVEL BUSINESS SUPPORT PROGRAMMES DIGITAL SKILLS TRAINING

The Home of Startups in Wales

Tramshed Tech sits at the heart of the Welsh tech ecosystem - a collaborative community, where startups scale up.

We provide collaborative space, business support programmes and skills training that enable startups, scale ups and primes/enterprise organisations to come together, grow and innovate.

We bring together the best technological minds with the brightest new ideas, to deliver cutting-edge innovation projects.



TRAMSHED TECH PROGRAMMES





Pre-Traction, Pre-Customers 10-week incubator



International tech businesses looking to set up in Wales



Post-Traction, Pre-Seed 12-week incubator



MEET THE > FUNDER

Connecting Founders with Investors that are active within specific tech verticals



GREENTECH > ACCELERATOR

Tramshed Mee BARCLAYS Eagle & Funded by UK Government

Environmentally focused businesses pan Wales 12-week accelerator

We are founding partners of:



Hyb Arloesedd Seiber **Cyber Innovation Hub**

CONVERGENT CONTENT

Tramshed | Mee | Hereit Constraints | Constraints | BARCLAYS | Eagle Will Government

Creatives looking for innovative solutions and techies looking to work on new and exciting creative projects.

We also deliver:



Wales Tech Export Cluster



In 2019, Welsh firms exported £17.8bn, but only 5% of Welsh companies were exporting.

In 2019, firms in Wales exported £17.8 billion worth of goods to markets across the world, with the EU being Wales' most significant trading partner. There were 106,015 businesses operating in Wales in 2019 but HMRC figures show that only around 5,243 of them exported goods that year.

Tramshed Tech was recently awarded a Welsh Government contract to help deliver an Export Strategy for the Welsh Technology sector, in partnership with Impact Innovation.

Program features:

- 4 year program
- 25 Welsh SME's per year/cohort
- Exposure to international market place
- Contacts made and relationships formed with key international markets and business and investment networks in key target territories



Llywodraeth Cymru Welsh Government







Tech Clusters

We work closely with with Welsh Government and sit on a number of boards and tech clusters across the UK to include:



• **UK Tech Cluster Group -** Founding partners of UKTCG, a pan-UK group of organisations that represent geographical tech clusters and digital businesses across the UK.

• **Technology Export Cluster** - Welsh Gov awarded the The Tech Export Cluster to consortia made up of Tramshed Tech, Impact Innovation and Business News Wales. In 2019, Welsh firms exported £17.8bn, but only 5% of Welsh companies were exporting. This programme aims to accelerate the growth of Welsh exports.

• Tech Wales Advocates - Founding partners of TWA, the 5th in the UK including Tech London Advocates, Tech North Advocates, Tech Belfast Advocates and Tech Scotland Advocates. TWA has 19 sibling organisations comprising over 12,000 tech leaders, experts and investors around the world.

THE TECH ECOSYSTEM





Wales in the World



The Welsh tech sector has seen an 83% growth since 2010.

The Welsh tech sector is currently valued at £8.2 billion.

The Welsh Compound Semiconductor cluster globally exports more than 95% of its p

Direct and indirect employment in the Cluster increased 9% last year to more than 2,

And as the Economy Minister said in his message earlier, the Compound Semiconduc

Wales in the World



Our Welsh Compound Semiconductor Cluster in Wales is wide and varied - the Econor

In addition, we have home grown talent in IQE and wider supporting infrastructure pro

Wales in the World



And we have heard the very welcome news over the weekend about the UK Governme

Approval of the sale of the UK's biggest microchip plant at Newport will release a £1bn





The UK Chips Coalition was formed by sector advocates and companies to provide a st

It will produce recommendations to UK Government on how to support the UK semicon





Future focuses of the UK Chips Coalition:

- 1. Building a robust domestic supply chain, led by TechWorks
- 2. Future Semiconductors and their relationship to emerging tech AI, Quantum, EV
- 3. International Partnerships, led by Global Tech Advocates
- 4. Skills & Talent Highlighting key training and talent development schemes,



THANKYOU! TRAMSHEDTECH.CO.UK

in f y O J @tramshedtech