

Spectrum has no value







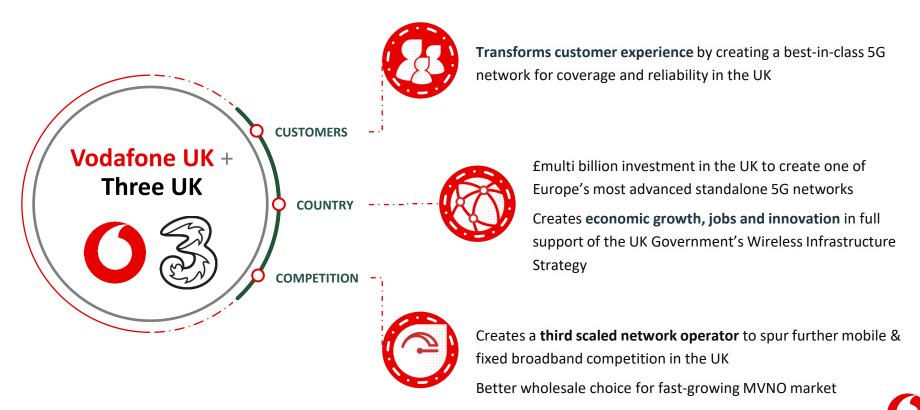
Spectrum has no value ...without investment in infrastructure







VF UK -3 UK: great for customers, country and competition

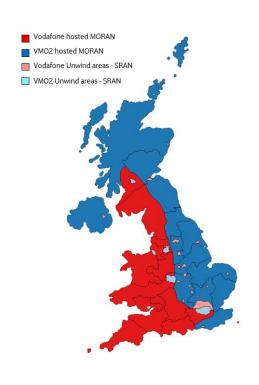


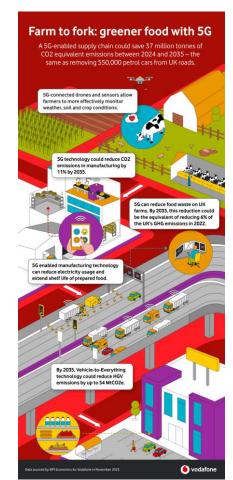
02 May 2024

Does spectrum deployment help or harm the environment?











SHARED RURAL NETWORK

Coverage Forecast Improvements in the UK

PRE-SRN



POST-SRN





Key:







Notes:

Forecast improvements subject to availability of EAS sites.

Coverage improvements subject to finding suitable sites, obtaining power supply and backhaul and securing the necessary permissions through the planning system.











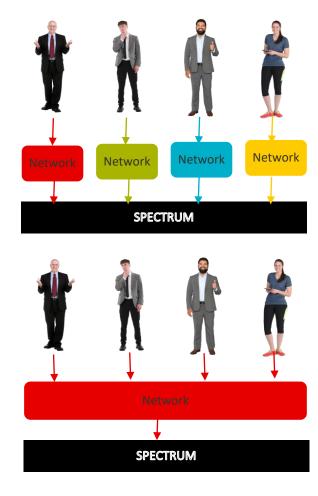






Share spectrum? Or share network?

- 27 million households share the TV spectrum
- 85 million mobile subscriptions share mobile spectrum
- 286 million Wi-Fi devices share licenceexempt spectrum





How can spectrum policy help?





