



Connecting everyone on the planet, everywhere

World's only patented, proven & licensed satellite-direct-to-phone system

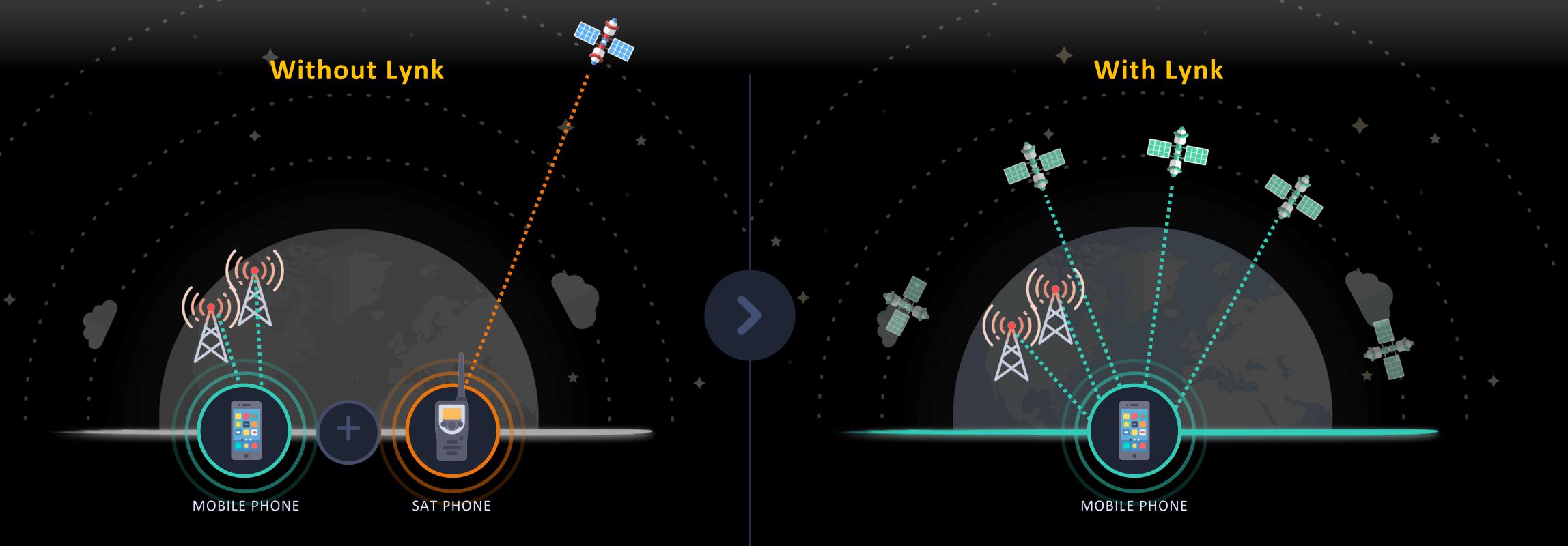
Over 22 contracts signed to date Commercial Service starts in 2023

Lynk's 6th cell tower after launch to orbit on SpaceX on April 1st 2022



We use small satellites to provide coverage ... everywhere

Satellite connects directly to your existing mobile device — No change to your device



Limited terrestrial base stations provide local coverage, with a very expensive and separate satellite phone and subscription required for global coverage

With Lynk, subscribers receive coverage from mobile towers when they have it and satellite coverage when they need it, all from their existing phone



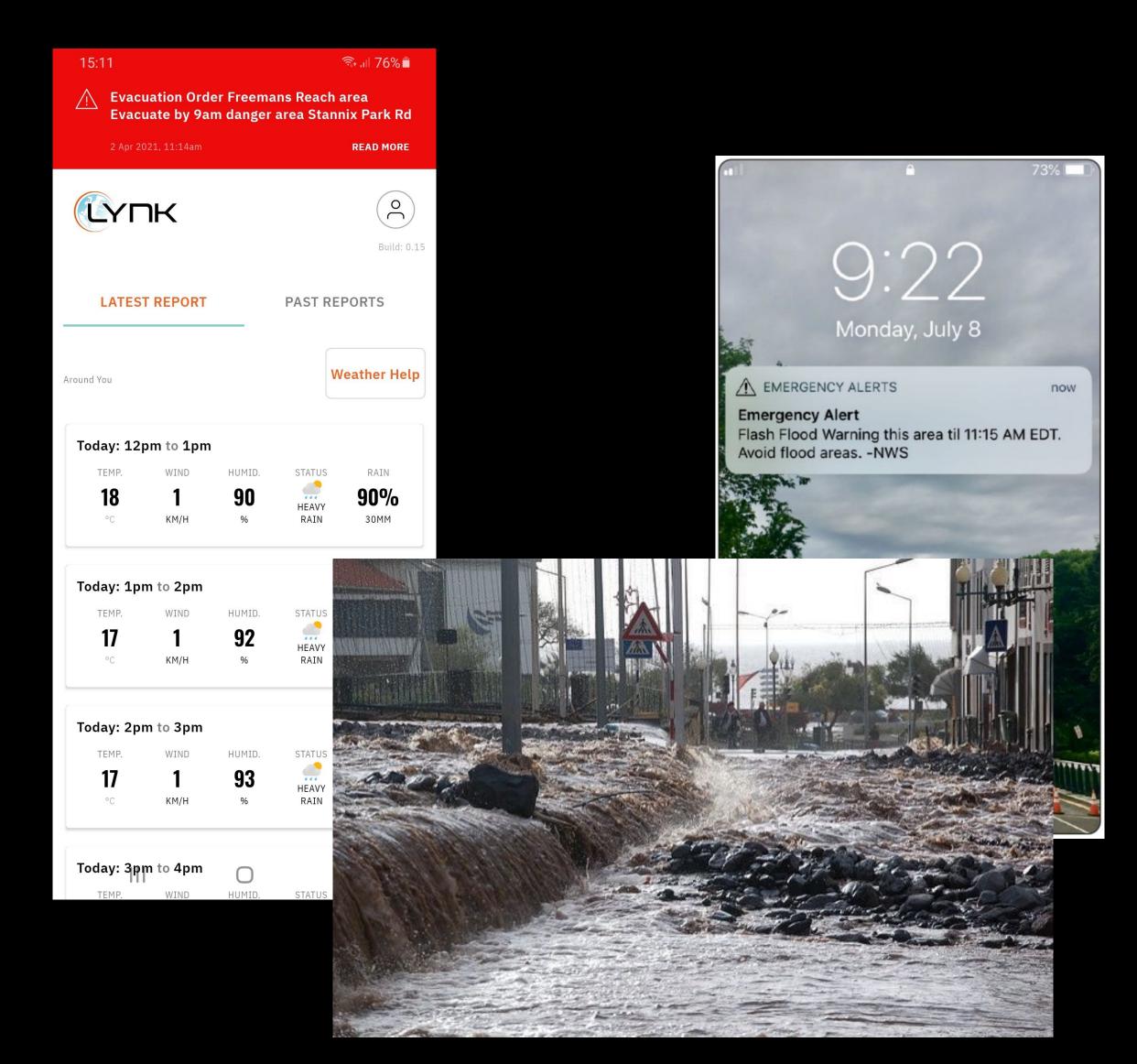
Closing the Digital Divide with Lynk

Lynk will remove the obstructions of reach and affordability for users who lack access to connectivity they need to bridge the digital divide;

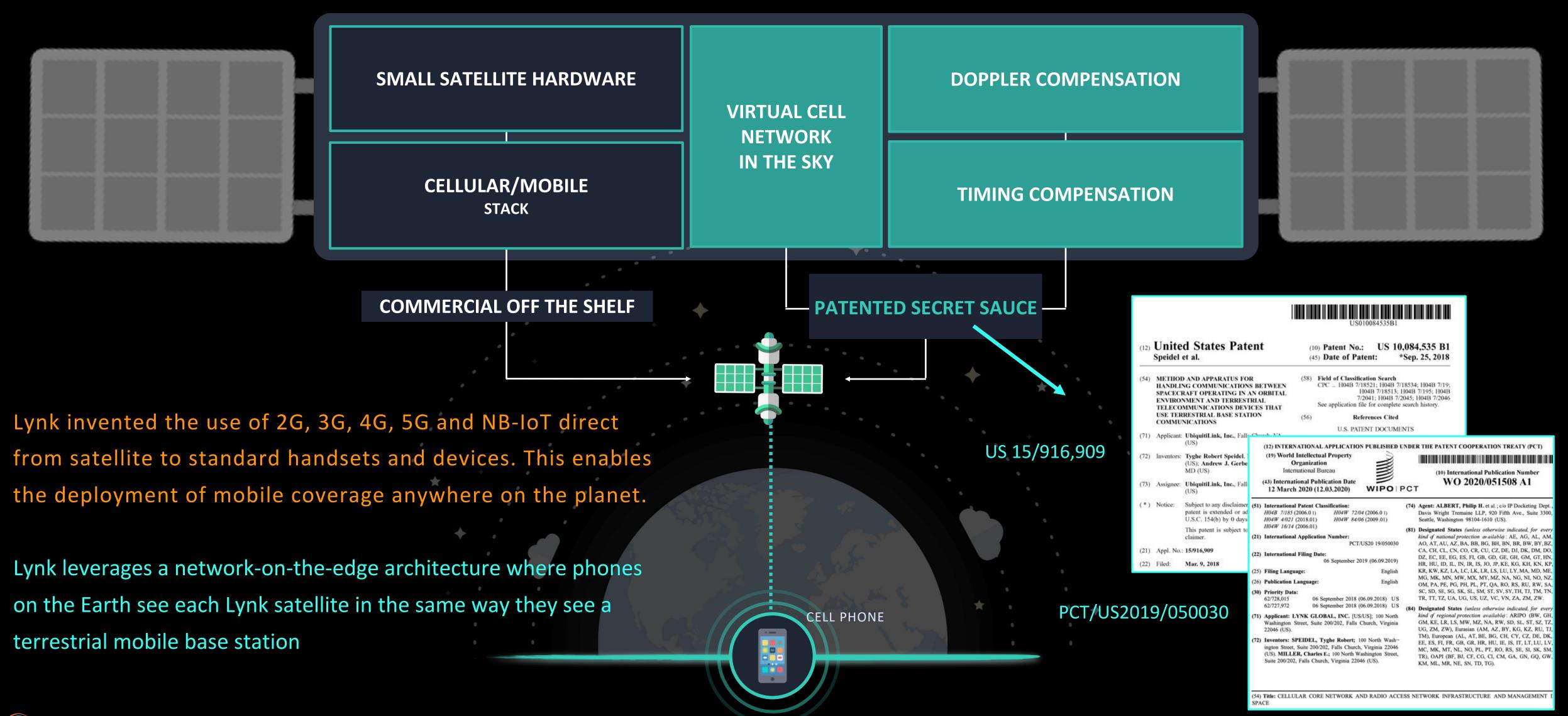
- Lynk provides global geographic coverage including rural and remote areas via a constellation of LEO Satellites.
- Lynk works directly with existing mobile phones from 2G feature phones right through to 4G & 5G capable smartphones.
- No additional specialist user equipment is needed, just the users existing mobile phone.
- The cost of Lynk services will be in line with terrestrial mobile network tariffs.

Lynk will also provide immediate coverage during terrestrial network outages from disasters, along with emergency and key services

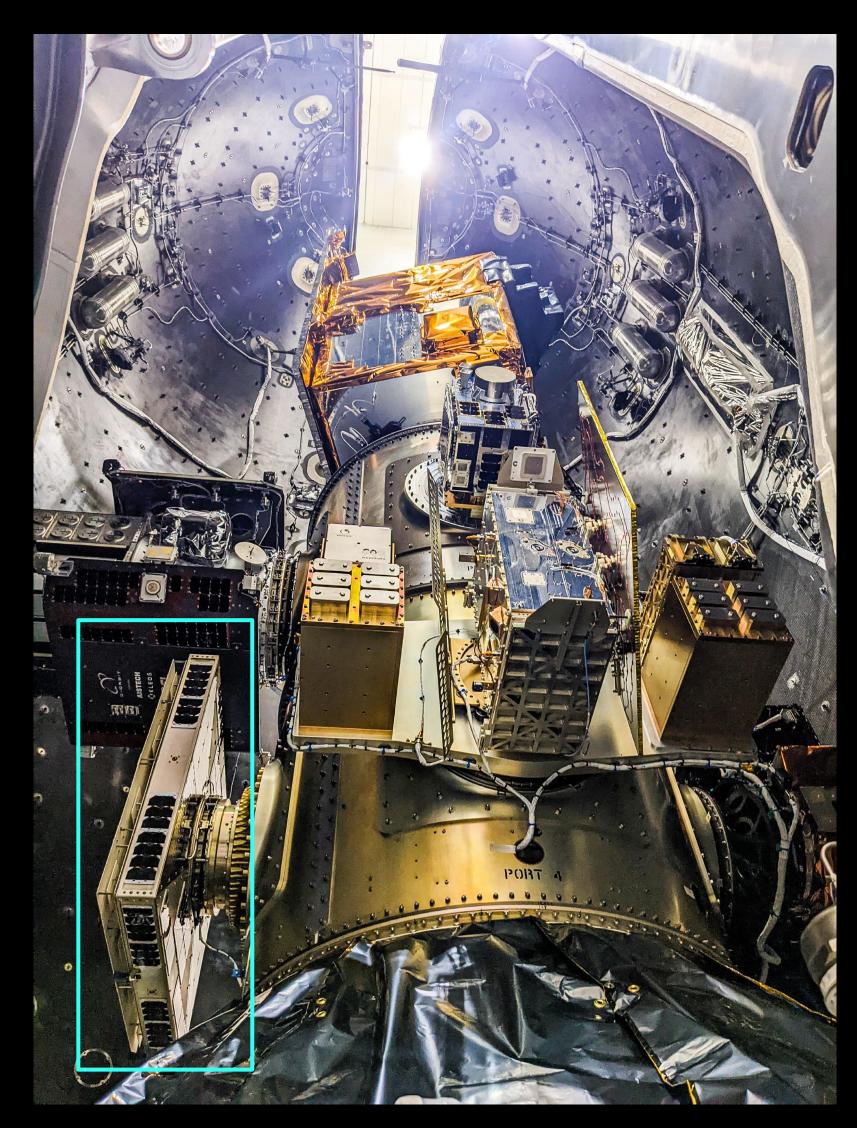
- Emergency Cell Broadcasts
- Weather, critical information updates, etc.



Cell-Tower-in-Orbit Technology is Patented in 55 Countries



Lynk's Satellite-Direct-to-Phone Progress



Lynk's 6th cell tower ready to launch on SpaceX on April 1st 2022

Core patented technology demonstrated in the lab (2018)

Validated with major MNO and Silicon Valley firm

Launched 5 experimental Cell Towers in Space (2019-2021)

- First connected satellite to unmodified mobile Feb 2019
- Demonstrated reprogramming of satellite in orbit Dec 2019
- World's 1st text message from s/c to standard mobile March 2020
- Demonstrated power, comms, GN&C tech Summer 2020
- Connected thousands of mobile devices in 5 countries, proving twoway satellite-direct-to-phone communications — Fall 2021
- Major US MNO sent text message to/from space Nov 2021

6th Cell Tower (Lynk Tower 1) – launched April 1st 2022

- Testing today in 14 countries on 7 continents
- World's first <u>production</u> cell-tower-in-space

7th, 8th, and 9th Cell Towers (Lynk Towers 2-4) – launching Dec 2022

- Will demonstrate multi-satellite deployment technology
- World's next 3 commercial cell-towers-in-space



Lynk Progress Update - Executing across key areas

TECHNOLOGY



Lynk 5th test satellite launched – Jun-2021



Validated core technology – Sep-Dec 2021

- Tested in US, UK, Bahamas, Canada and New Zealand
- Registered thousands of phones
- Independently verified



Successful demo with US Tier-1 MNO – Nov-2021



First commercial satellite launched (Lynk Tower 1) – Apr-2022



Network Integration testing with flagship carriers - Q3-2022



Comprehensive end-to-end testing with 12 flagship carriers – Q4-2022



Launch multiple satellites in the same mission (launch vehicle) – Dec-2022

REGULATORY



Test and Experimental licences in over 15 countries – Since 2019



Filed with the FCC for "Lynk The World" constellation – Sep-2021



FCC application comment period – Q3-2021



FCC commercial license granted – Q3-2022



MNO partners obtain landing rights w/ regulators in respective countries – Ongoing









COMMERCIAL



Executed 22 MNO agreements for 2023 service launch

- Valued at \$2.2B revenue over initial term
- Two business models (Rev share and Usage)



Robust Pipeline of >190 MNOs representing over 2B+ mobile subscribers

Representing 36 of the Top 50 MNOs globally



Planned commercial launch with 12 Flagship MNOs – 2023

• Initial use cases (IoT, Mass Notifications, Pre/Post Emergency communications, Rural connectivity)













